



Multigain™

An ISO 9001 :2008 Certified

Rallis India Ltd. - Standalone

Company Details

Industry	Pesticides & Agrochemicals
Chairman	R Gopalakrishnan
Managing Director	V Shankar
Company Secretary	P S Meherhomji
ISIN	INE613A01020
Bloomberg Code	RALI IN
Reuters Code	RALL.BO

Company Address

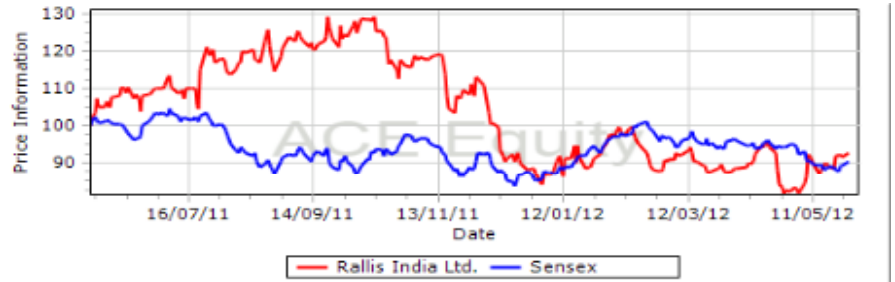
Registered Office	156/157, 15th Floor, Nariman Bhavan, Mumbai, 400021, Maharashtra
Phone	91-022-66652700
Fax	91-022-66652842
Website	www.rallis.co.in
Email	investor_relations@rallis.co.in

Price Information

Latest Date	28-May-12
Latest Price (Rs)	128.95
Previous Close (Rs)	127.1
1 Day Price Var%	1.46
1 Year Price Var%	-7.31
52 Week High (Rs)	185.7
52 Week Low (Rs)	111.55
Beta	0.4424
Face Value (Rs)	1
Industry PE	18.37

Price Vs Sensex Chart

Period: From 30/05/2011 To 28/05/2012



Company Size (Standalone)

Market Cap (Rs Crore)	2507.68
EV (Rs Crore)	2588.77
Latest no. of shares	194468890
Share holding pattern as on 201203	
Promoter No of shares	99307239
Promoter %	51.07
FII No of Shares	21387930
FII %	11
Total No of Shares	194468890
Free Float %	48.93

Financial Highlights (Standalone)

(Rs. in Crore)

Description	201203(U)	201103	201003	200903	200803
Equity Paid Up	19.45	19.45	12.97	11.99	11.99
Reserve	534.21	483.91	409.83	248.69	207.55
Total Debt		92.37	8.11	80.55	43.89
Gross Block		382.75	309.1	337.66	296.04
Net Sales	1151.94	1046.72	875.13	832.85	671.07
PBIDT	204.76	207.05	176.87	137.52	173.96
PAT	101.39	126.21	101.04	71.29	125.19
Dividend %	220	200	180	160	160
Adj. EPS (Rs)	5.21	6.49	5.08	3.6	6.6
Adj. Book Value (Rs)	28.47	25.88	21.74	14.1	12.17

(U)-Unaudited

Key Market Ratio (Standalone)

Latest EPS (Rs)	5.21
Latest CEPS (Rs)	6.61
Price/TTM CEPS(x)	19.51
TTM PE (x)	24.73
Price/BV(x)	4.53
EV/TTM EBIDTA(x)	12.64
EV/TTM Sales(x)	2.25
Dividend Yield%	1.71
MCap/TTM Sales(x)	2.18
Latest Book Value (Rs)	28.47

Quarter on Quarter (Standalone)

(Rs. in Crore)

Particulars	201203	201112	Q on Q Var%	201103	Y on Y Var%
Net Sales	189.48	302.76	-37.42	219.51	-13.68
Total Expenditure	186.24	261.11	-28.67	197.73	-5.81
PBIDT (Excl OI)	13.19	48.64	-72.88	28.99	-54.5
PAT	11.82	11.13	6.2	18.99	-37.76
PBIDTM% (Excl OI)	6.61	15.7	-57.9	12.79	-48.32
PBIDTM%	10.17	16.16	-37.07	15.65	-35.02
PATM%	5.93	3.59	65.18	8.38	-29.24
Adj. EPS (Rs)	0.61	0.57	7.02	0.98	-37.76

Peer Group Comparison (Standalone)

(Rs. in Crore)

Company Name	Year End	Net Sales	PBIDT	PAT	Adj. EPS(Rs)	PBIDTM%	PATM%	ROCE%	ROE%
Bayer CropScience	201103	2139.27	244.22	131.54	33.3	10.96	5.9	28.55	21.34
United Phosphorus	201203(U)	3217	614.83	227.04	4.92	18.59	6.86	9.25	6.48
Syngenta Ltd	201103	2076.65	268.73	151.66	47.6	12.52	7.06	24.79	17.32
PI Industries	201103	790.12	123.24	64.12	28.66	14.74	7.67	28.51	38.83
Rallis India	201203(U)	1151.94	204.76	101.39	5.21	17.33	8.58	24.06	18.31

Company News

Date	News
24-Apr-2012	Rallis India to acquire 51% stake in Zero Waste Agro Organics
24-Apr-2012	Rallis India reports 20% fall in FY12 net profit
24-Apr-2012	Rallis India tumbles on reporting 20% fall in FY12 net profit
24-Apr-2012	Rallis India board recommends final dividend
23-Apr-2012	Results Commentary

Disclaimer: This document is for private circulation only. Neither the information nor any opinion expressed constitutes an offer, or any invitation to make an offer, to buy or sell any securities or any options, future or other derivatives related to such securities. Multigrain Securities Services Pvt. Ltd. Or any of its associates or employees doesn't except any liability whatsoever direct or indirect that may arise from the use of the information herein. Multigrain Securities Services Pvt. Ltd. and its affiliates may trade for their own accounts as market maker, block positional, specialist and/or arbitrageur in any securities of this issuer (s) or in related investments, may be on the opposite side of public orders. Multigrain Securities Services Pvt. Ltd. and its affiliates, directors, officers, employees, employee benefit programs may have a long or short position in any securities of this issuer (s) or in related investments no matter content herein may be reproduced without prior concert of Multigrain Securities Services Pvt. Ltd. While there report has been prepared on the basis of published/other publicly available information considered reliable, we are unable to accept any liability for the